

## MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19475	-0.07		
GIFT NIFTY	23703	-0.22		
NIKKEI 225	39678	-0.76		
HANGSENG	19352	0.38		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.04	0.15		
JPY /INR	54.70	0.20		
GBP/INR	107.12	-0.57		
EUR/INR	88.91	-0.66		

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	23687	-0.09
SENSEX	78156	-0.05
NIFTY BANK	49856	-0.69

	MCX	
Commodity	Prev. Close	% Chg
GOLD	77726	-0.03
SILVER	90949	0.01
GUARSEED	5328	-0.24
CRUDE OIL	6303	-1.28
NATURAL GAS	315.50	4.96
ALUMINIUM	239.70	-0.06
COPPER	823	0.04
ZINC	269.30	-0.07

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.51	1.45		
INFY	22.78	0.75		
DR REDDY	15.81	0.89		
HDFCBANK	60.38	-1.77		
ICICIBANK	29.23	-1.45		

## **OPENING BELL**

Prataap Snacks The company has received an open offer from Authum Investment & Infrastructure, along with Mahi Madhusudan Kela, to acquire a 26% stake in the company for over Rs 544 crore. Hindalco US-based Novelis Inc., a subsidiary of Hindalco, has announced plans to offer \$500 million in senior unsecured notes due 2030 in a private offering. Page Industries The company will meet on February 5 to consider the declaration of its third interim dividend for equity shareholders. Zee Media The company will meet on January 13 to discuss and consider raising funds in one or more tranches .

## TOP NEWS

Borosil Renewables stock in 5% upper circuit for 2nd day after promoter ups stake .

Leo Dryfruits & Spices Trading shares list at 31% premium over IPO price on BSE SME.

Sebi asks IPO-bound companies to disclose whistleblower complaints .

Spandana Sphoorty stock skyrockets 15% amid heavy volumes .

Kalyan Jewellers stock tanks 15.5% in four days as profit booking takes overl .

Electronics makers Dixon Tech, Kaynes Tech, Amber Ent slump upto 8% on weak global cues .

Delta Corp shares rise 6% as SC agrees to hear online gaming industry's pleas against GST show cause notices on Jan 10

Ashiana Housing extends gain to 2nd day, jumps 8% on strong Q3 business update.

ONGC picks BP arm to help ramp up Mumbai High production, sees 60% more output.

Jindal Worldwide shares jump 5% on announcing 4:1 bonus issue .